Supporting collaboration

in systems engineering:

state of the art and practices

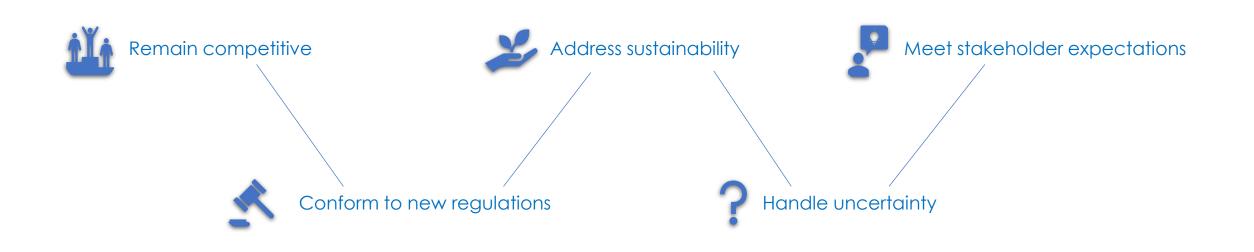
Emmanue CHEBBI – 2024.12.04





The world keeps accelerating

and Systems Engineering must face a growing number of challenges:



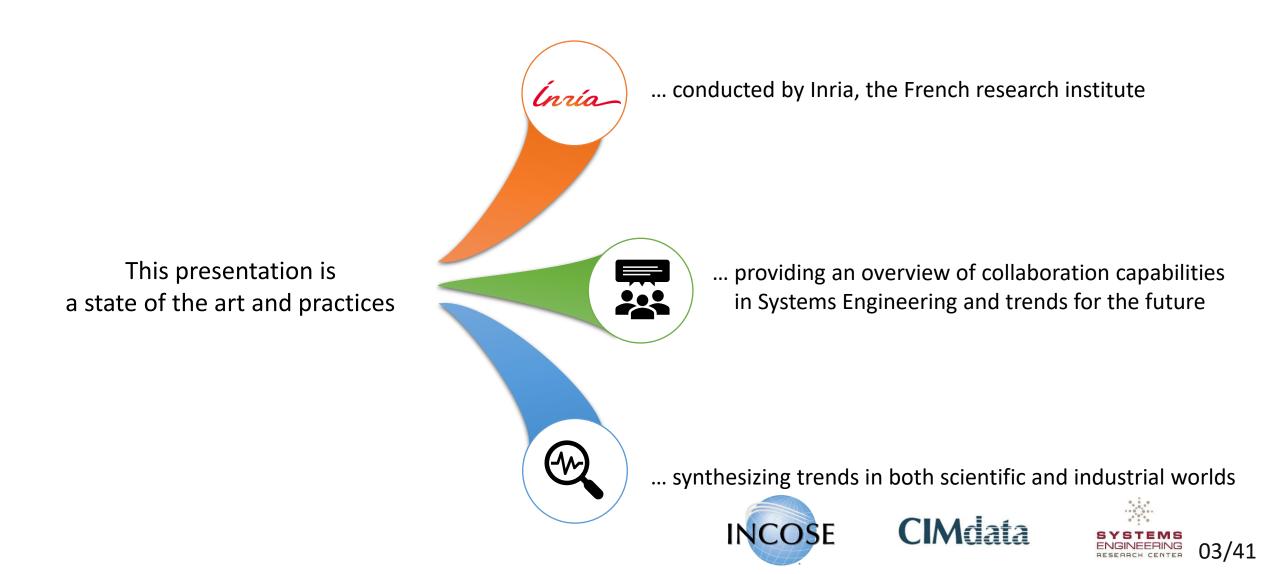


In this **changing world**,

systems engineering must continue to evolve

- Systems Engineering Vision 2035 ©INCOSE

to evolve... but how?



to evolve... we need **INNOVATION**

INNOVATION

EXPLORATION (of a design space)

reliable DECISION MAKING



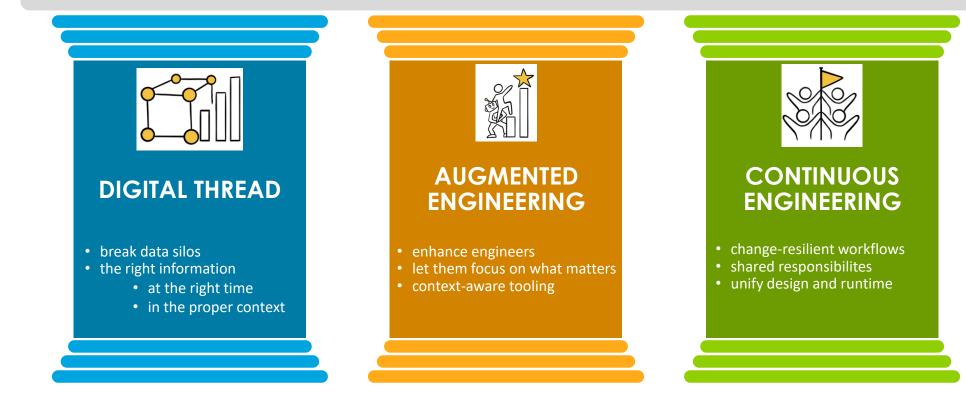
Future of Collaboration in SE



INNOVATION

EXPLORATION (of a design space)

reliable DECISION MAKING





INNOVATION

EXPLORATION (of a design space)

reliable DECISION MAKING

KNOWLEDGE MANAGEMENT



DIGITAL THREAD

• break data silos

- the right information
 - at the right time
 - in the proper context





enhance engineers
let them focus on what matters
context-aware tooling



CONTINUOUS ENGINEERING

- change-resilient workflows
- shared responsibilites
- unify design and runtime



Digital Thread







Knowledge Management

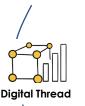




The Digital Thread

A journey towards data-centricity





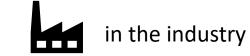
A topic of high interest...





Knowledge





+1000 research papers in 5 years^[1]

in the scientific community

55

We must [...] become a **data-centric** DoD.

United States Department of Defense (DoD)
 DOD Issues New Data Strategy









Knowledge Management



The ultimate dream of the digital company is that everything relevant is connected in context

 Jos Voskuil (PLM Green Alliance co-founder), in his blog article <u>"Coordinated or Connected"</u>



The ultimate dream of the digital company is that **everything** relevant **is connected in context**

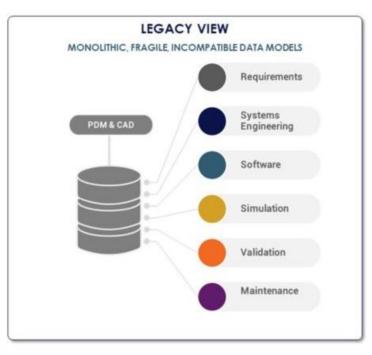
 Jos Voskuil (PLM Green Alliance co-founder), in his blog article <u>"Coordinated or Connected"</u>



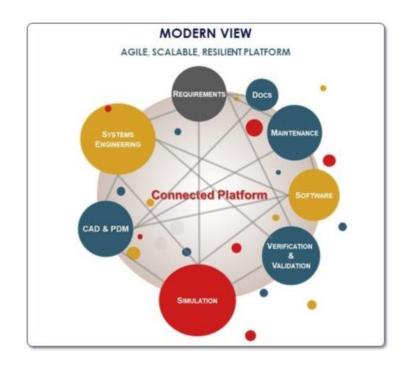


Management

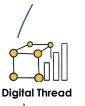




from Data Silos...



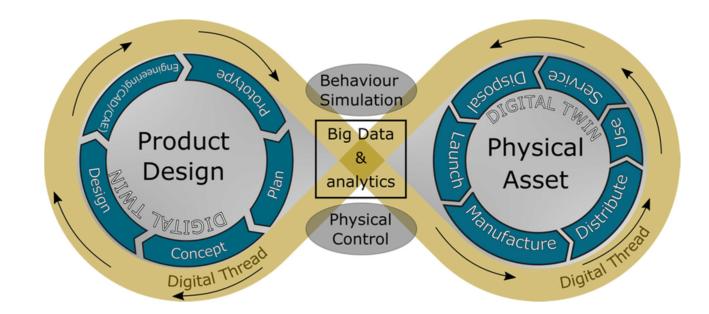
...to a connected, *holistic* platform



Digital Thread

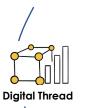
A framework where...

- heterogeneous data coming from various domains are linked and kept consistent
- throughout the product's **lifecycle**
- in order to inform decision makers
- and turn data into actionable information. [1,2,3]





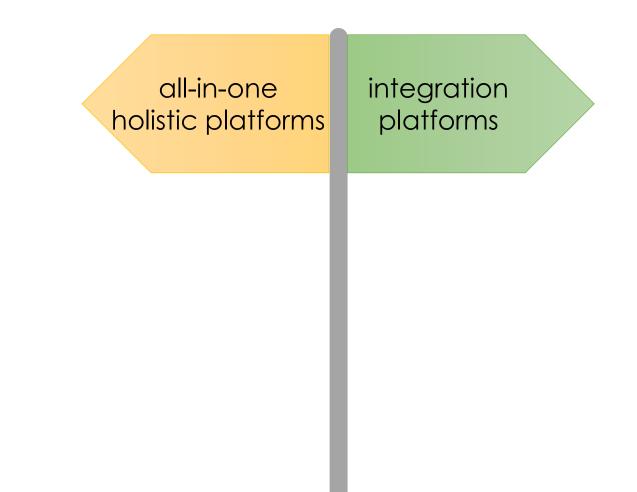
The Defense Acquisition University, <u>https://www.dau.edu/glossary/digital-thread</u>, 26/03/2024
 Zhang, Q., Liu, J., & Chen, X. (2024). A Literature Review of the Digital Thread: Definition, Key Technologies, and Applications. Systems, 12(3), 70.
 Lehner, C., Padovano, A., Zehetner, C., & Hackenberg, G. (2024). Digital twin and digital thread within the product lifecycle management. Procedia Computer Science, 232, 2875-2886.



Augmente Engineerir

Engineering

2 main directions towards the digital thread





all-in-one holistic platforms









Knowledge Management







A **web platform** to streamline engineering processes, from requirements to design and validation

Structure Details -b. Connections Graph 🖉 Status X Properties IDENTIFIES PARENTS □ > 🖸 STRUCT-0 ≤02020200 The mass of the structura subsystem shall not exceed 1.1t. STRUCT-00 The substructure shall be able to accommodate modular luggage STRUCT_0010.req_struct_luggage XX - FME Formula Value Margins Unit Scientific Notation

Knowledge Ianaaement

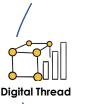


• Reuse requirement values as variables within simulation models,

- Evaluate the **immediate impact** of design choices
- Acquired by Altium, leading provider of design software for the electronics industry

all-in-one

holistic platforms

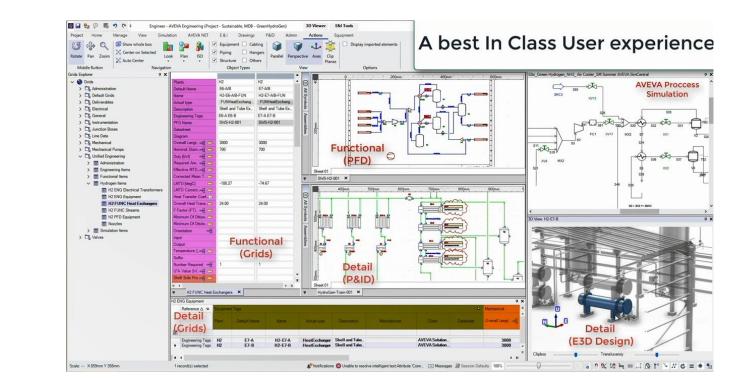


Augmente Engineerir

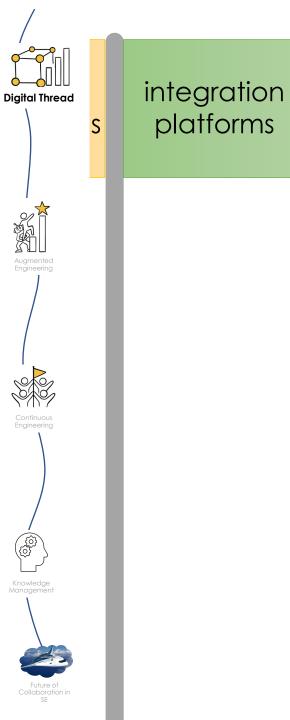


all-in-one holistic platforms

A data-driven web platform for real-time engineering data

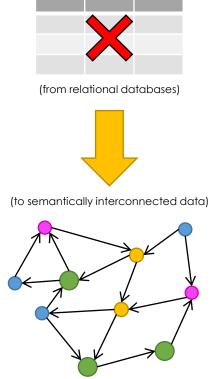


- A holistic and multi-disciplinary environment
- Integrates engineering, design and simulation



integration **Digital Thread** platforms S

old concept... but modern platforms tend to rely on ontolongies and knowledge graphs



Advantages:

- simplify data representation and user interaction [1]
- ease the capture, query and analyze of data [2]
- make a perfect fuel for AI (ML, LLM, etc.) [3]
- support decision making [4]
- enable interoperability and communication [5]

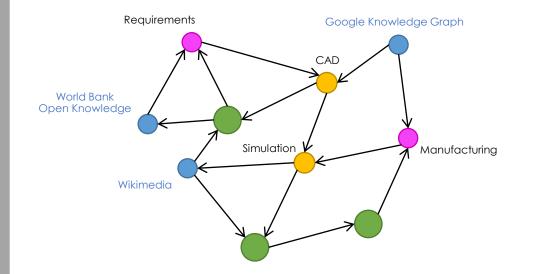
Fang, Y., Chen, M., Liang, W., Zhou, Z., & Liu, X. (2023). Knowledge Graph Learning for Vehicle Additive Manufacturing of Recycled Metal Powder. World Electric Vehicle Journal, 14(10), 289.
 Tang, X., Chi, G., Cui, L., Ip, A. W., Yung, K. L., & Xie, X. (2023). Exploring research on the construction and application of knowledge graphs for aircraft fault diagnosis. Sensors, 23(11), 5295.
 Hagedorn, T., Bone, M., Kruse, B., Grosse, I., & Blackburn, M. (2020). Knowledge representation with ontologies and semantic web technologies to promote augmented and artificial intelligence in systems engineering. Insight, 23(1), 15-20.

[4] Schweitzer, G., Bitzer, M., & Vielhaber, M. (2023). Engineering Graph as an Approach to Support Design Decisions in Product Development. Proceedings of the Design Society, 3, 1625-1634. [5] Yang, L., Cormican, K., & Yu, M. (2019). Ontology-based systems engineering: A state-of-the-art review. Computers in Industry, 111, 148-171.

s integration platforms

Digital Thread

old concept... but modern platforms tend to rely on ontolongies and knowledge graphs



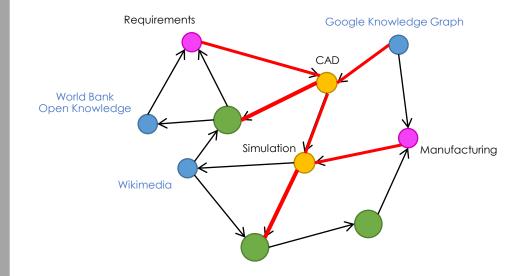
- "The Engineering Graph" (in scientific literature [1])
- "The Digital Web" or "Connected Platform" (in industry [2,3,4])
 - a broad, interconnected network of data and services
 - may include publicly available data (Wikimedia, etc.)

[1] Schweitzer, G. M., Mörsdorf, S., Bitzer, M., & Vielhaber, M. (2022). Detection of cause-effect relationships in Life Cycle Sustainability Assessment based on an Engineering Graph. Proceedings of the Design Society, 2, 1129-1138.
 [2] "The Value of Digital Threads and How to Build Out an Enterprise Digital Web", <u>a webinar by CIMdata</u>, 14 March 2024
 [3] Mentioned by, among others, <u>Aras</u>, <u>Dassault Systèmes</u>, <u>Oleg Shilovitsky</u> (OpenBOM co-founder), <u>Jos Voskuil</u> (PLM Green Alliance co-founder)
 [4] web article "2020 A&D Wrap-up and Looking Ahead" from aras.com, visited on June 2024

s integration platforms

Digital Thread

old concept... but modern platforms tend to rely on ontolongies and knowledge graphs



- "The Engineering Graph" (in scientific literature [1])
- "The Digital Web" or "Connected Platform" (in industry [2,3,4])
 - a broad, interconnected network of data and services
 - may include publicly available data (Wikimedia, etc.)

🗸 "The Digital Thread"

- product-specific
- continuous stream throughout the whole lifecycle
- integrates data and tools to ensure accurate and real-time information

Schweitzer, G. M., Mörsdorf, S., Bitzer, M., & Vielhaber, M. (2022). Detection of cause-effect relationships in Life Cycle Sustainability Assessment based on an Engineering Graph. Proceedings of the Design Society, 2, 1129-1138.
 "The Value of Digital Threads and How to Build Out an Enterprise Digital Web", <u>a webinar by CIMdata</u>, 14 March 2024
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 web article "2020 A&D Wrap-up and Looking Ahead" from <u>aras.com</u>, visited on June 2024





Ganister PLM Graph-Based Digital Thread

Syndeia

old concept... but modern platforms tend to rely on ontolongies and knowledge graphs



Industrial, graph-based, PLM solutions

opentext[™]

Academic work on ontolongy-based integration

openbom



Onto4Reuse

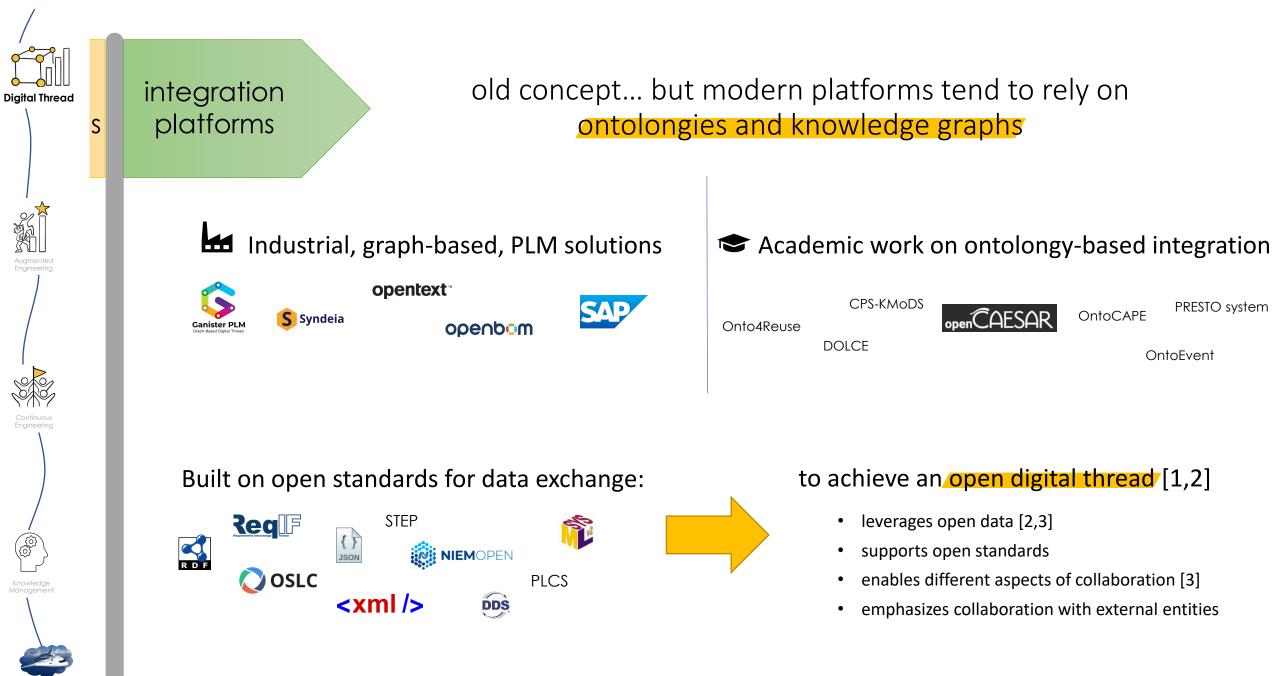
OntoCAPE

PRESTO system

CPS-KMoDS

OntoEvent

DOLCE



[1] Kulcsár, G., Ráth, I., & Lunk, P. (2023, July). The Quest for an Open Digital Thread: Challenges and Practices. In INCOSE International Symposium (Vol. 33, No. 1, pp. 1586-1599). [2] Weiher, N., Mies, R., Senge, N., & Gogineni, S. (2022). Towards an open digital thread for electric mobility. DS 118: Proceedings of NordDesign 2022, Copenhagen, Denmark, 16th-18th August 2022, 1-12. [3] "Open data and content can be freely used, modified, and shared by anyone for any purpose", https://opendefinition.org (visited on October 2024)

PRESTO system

OntoEvent



Digital Thread







Knowledge Management







Augmented Engineering





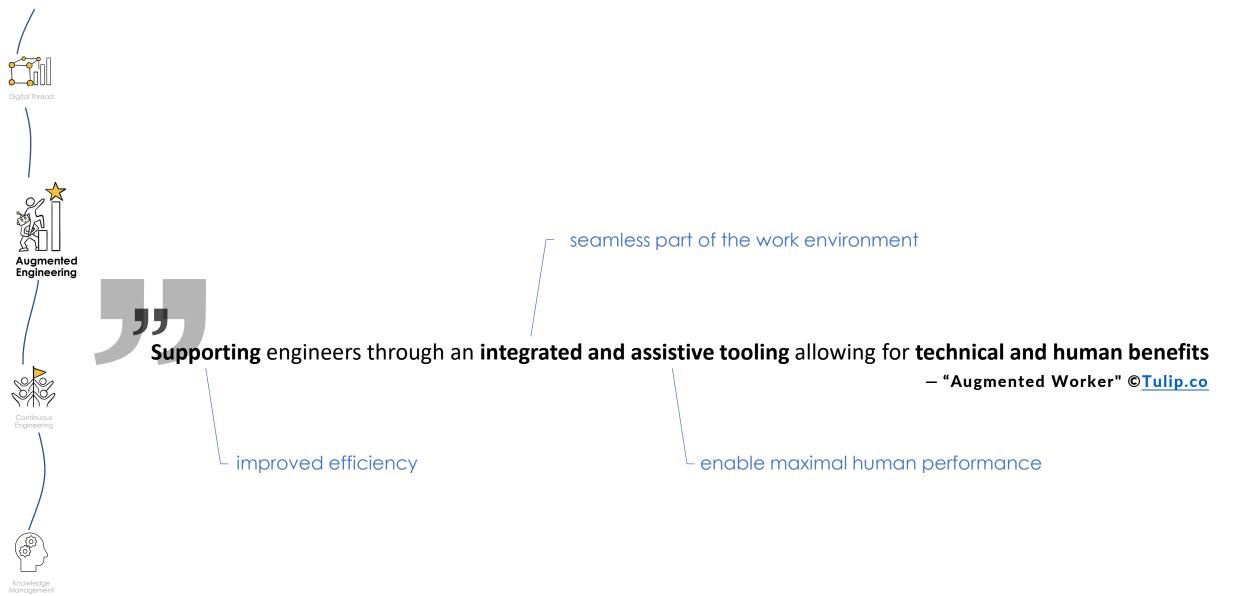




Augmented Engineering

A journey towards enhanced engineers









Supporting engineers through an **integrated and assistive tooling** allowing for **technical and human benefits** – "Augmented Worker" ©Tulip.co



14/41



Augmented Engineering Get rid of repetitive/laborious tasks



ParaPy

A web platform to provide engineers with domainspecific environments that automate repetitive tasks

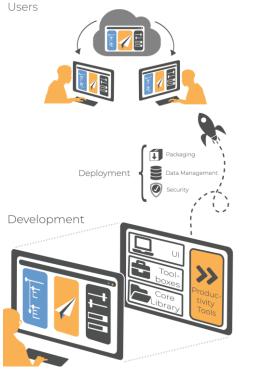


dessia

A web platform to explore design by leveraging

customizables and AI-powered workflows







Augmented Engineering

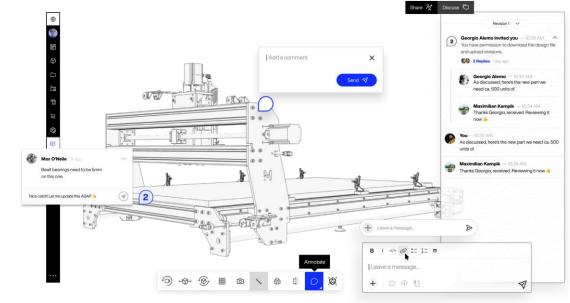
Wikifactory

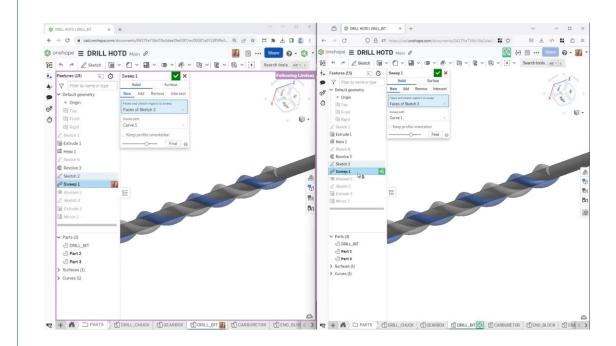
A cloud-based CAD collaboration platform





A cloud-based collaborative platform for CAD and PDM







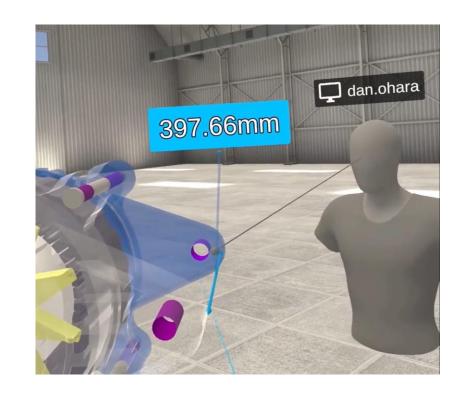
More creative thinking







An "augmented, mixed and virtual reality for the engineering metaverse"







An "**XR engineering** application for visualizing, interacting and collaborating on 3D CAD data"







Digital Thread







Knowledge Management





Continuous Engineering

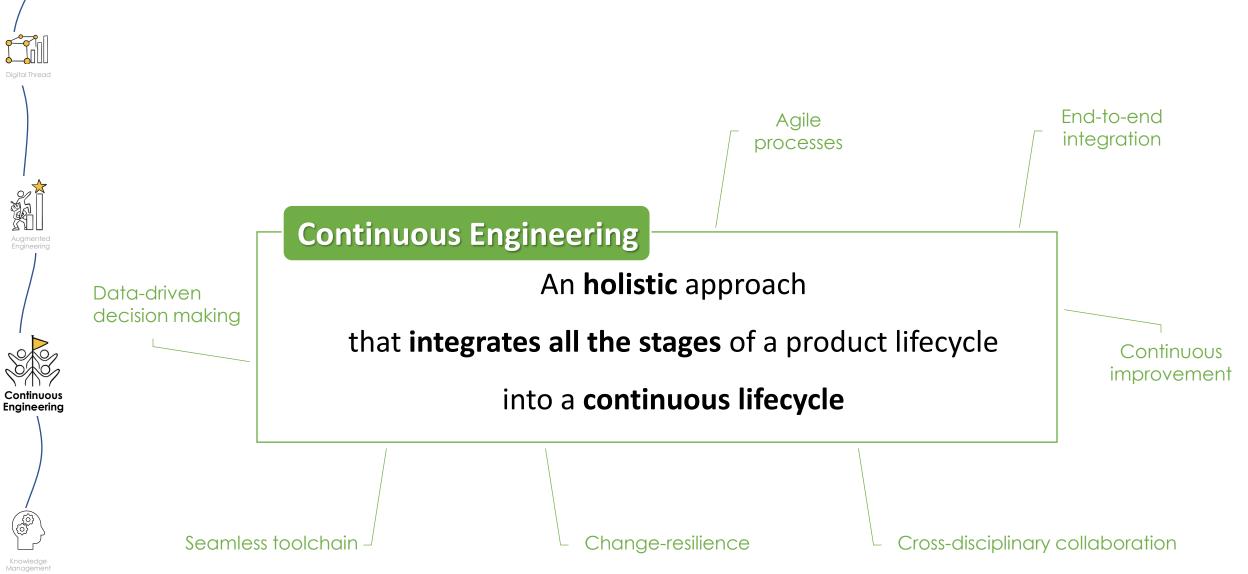
A journey towards change-resilient teams





Knowledge Management









Digital Thread









Knowledge Management



Agile processes End-to-end integration



Digital Thread













Knowledge Management







Digital Thread









Knowledge Management



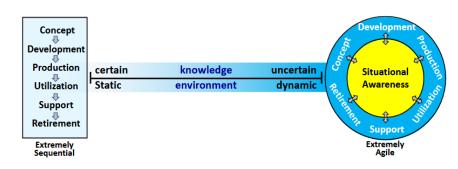




ability to embrace change at any time in the product lifecycle [1,2,3,4]



" Agility is being prepared to navigate a systems engineering project through dynamic and uncertain operating environments - paraphrased from [4]



Systems lifecycle spectrum (figure extracted from [4])



Continuou

Engineering

[1] Dove, R., & Schindel, B. (2019, July). Agile systems engineering life cycle model for mixed discipline engineering. In INCOSE International Symposium (Vol. 29, No. 1, pp. 86-104).

 [2] Ainejian, S., Boy, G. A., Charlier, N., Decre, Y., Krob, D., & Le Sauce, L. (2019, December). Agile Systems Engineering: an Iterative and Collaborative Approach for Complex Systems Development. In 10th Complex System [4] Dove, R., Lunney, K., Orosz, M., & Yokell, M. (2023, July). Agile systems engineering–Eight core aspects. In INCOSE International Symposium (Vol. 33, No. 1, pp. 823-837).



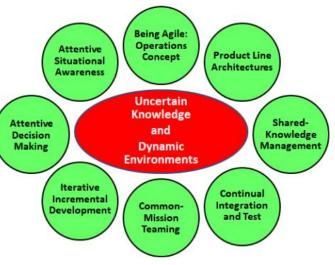


ability to embrace change at any time in the product lifecycle [1,2,3,4]

What does it mean to be agile? " Agility is being prepared to navigate a systems engineering project through dynamic and uncertain operating environments - paraphrased from [4] Concept Development Production certain knowledge uncertain Situational Utilization Static environment dynamic Awareness Support Retirement uppor Extremely Extremely Sequential Agile

Systems lifecycle spectrum (figure extracted from [4])

Sounds great! But... how?



Eight core aspects of agile systems engineering (figure extracted from [4])

Continuous

Engineering

[1] Dove, R., & Schindel, B. (2019, July). Agile systems engineering life cycle model for mixed discipline engineering. In INCOSE International Symposium (Vol. 29, No. 1, pp. 86-104).

 [2] Ainejian, S., Boy, G. A., Charlier, N., Decre, Y., Krob, D., & Le Sauce, L. (2019, December). Agile Systems Engineering: an Iterative and Collaborative Approach for Complex Systems Development. In 10th Complex System [4] Dove, R., Lunney, K., Orosz, M., & Yokell, M. (2023, July). Agile systems engineering–Eight core aspects. In INCOSE International Symposium (Vol. 33, No. 1, pp. 823-837).



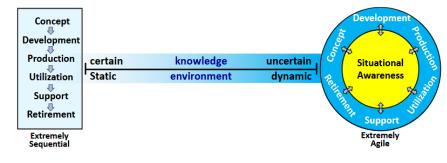


ability to **embrace change at any time** in the product lifecycle [1,2,3,4]



What does it mean to be agile?

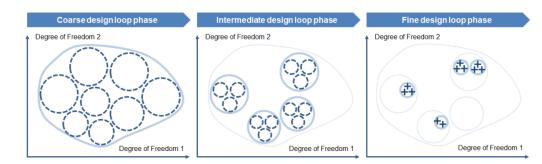
Agility is being prepared to navigate a systems engineering project through dynamic and uncertain operating environments – paraphrased from [4]



Systems lifecycle spectrum (figure extracted from [4])

Sounds great! But... how?

DDAn agile project is a mechanism for **iteratively refining** a product's **design space** – paraphrased from [2]



Principle for exploring the design space in an agile way (figure extracted from [2])

Key Features [2,5]

- iterative and incremental development
- autonomous and product-centric teams
- mindset of working towards a common goal
- early system integration and validation

Future of

Engineering

[1] Dove, R., & Schindel, B. (2019, July). Agile systems engineering life cycle model for mixed discipline engineering. In INCOSE International Symposium (Vol. 29, No. 1, pp. 86-104).
 [2] Ainejian, S., Boy, G. A., Charlier, N., Decre, Y., Krob, D., & Le Sauce, L. (2019, December). Agile Systems Engineering: an Iterative and Collaborative Approach for Complex Systems Development. In 10th Complex Systems Design & Management Conference.
 [3] Phyllis Marbach. "Agile Systems Engineering" in SEBoK Editorial Board. 2024. The Guide to the Systems Engineering Body of Knowledge (SEBoK), v. 2.10, N. Hutchison (Editor in Chief). Hoboken, NJ: The Trustees of the Stevens Institute of Technology. Accessed October 2024. www.sebokwiki.org. BKCASE is managed and maintained by the Stevens Institute of Technology Systems Engineering Research Center, the International Council on Systems Engineering, and the Institute of Electrical and Electronics Engineers Systems Council.
 [4] Dove, R., Lunney, K., Orosz, M., & Yokell, M. (2023, July). Agile systems engineering. In CEUR workshop proceedings (pp. 424-429).









Knowledge Management



ability to **embrace change at any time** in the product lifecycle [1,2,3,4]





Success stories [1,5,6,7,8]







[1] Dove, R., & Schindel, B. (2019, July). Agile systems engineering life cycle model for mixed discipline engineering. In INCOSE International Symposium (Vol. 29, No. 1, pp. 86-104).

[5] Denil, J., Salay, R., Paredis, C., & Vangheluwe, H. (2017). Towards agile model-based systems engineering. In CEUR workshop proceedings (pp. 424-429).

[6] Poth, A., & Wolf, F. (2017). Agile procedures of an automotive OEM-views from different business areas. In Systems, Software and Services Process Improvement: 24th European Conference, EuroSPI 2017, Ostrava, Czech Republic, September 6–8, 2017, Proceedings 24 (pp. 513-522). Springer International Publishing.

[7] Dove, R., Schindel, W., & Garlington, K. (2018, July). Case study: Agile systems engineering at lockheed martin aeronautics integrated fighter group. In INCOSE International Symposium (Vol. 28, No. 1, pp. 303-320). [8] Carlson, R., & Turner, R. (2013). Review of agile case studies for applicability to aircraft systems integration. Procedia Computer Science, 16, 469-474.



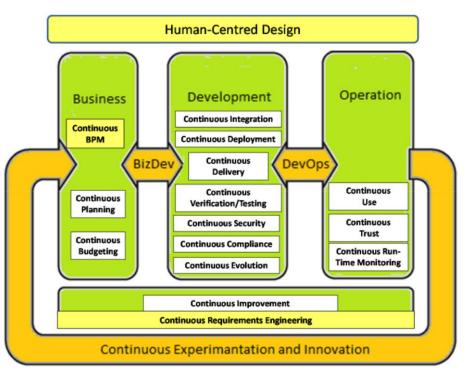
Augmente Engineerin

Continuous

Engineering

unify all **the "times"** of a product lifecycle (design-time, runtime...) [1,2]

...in theory: a holistic lifecycle (yes, still breaking silos)



General overview of continuous engineering activities (figure extracted from [1])

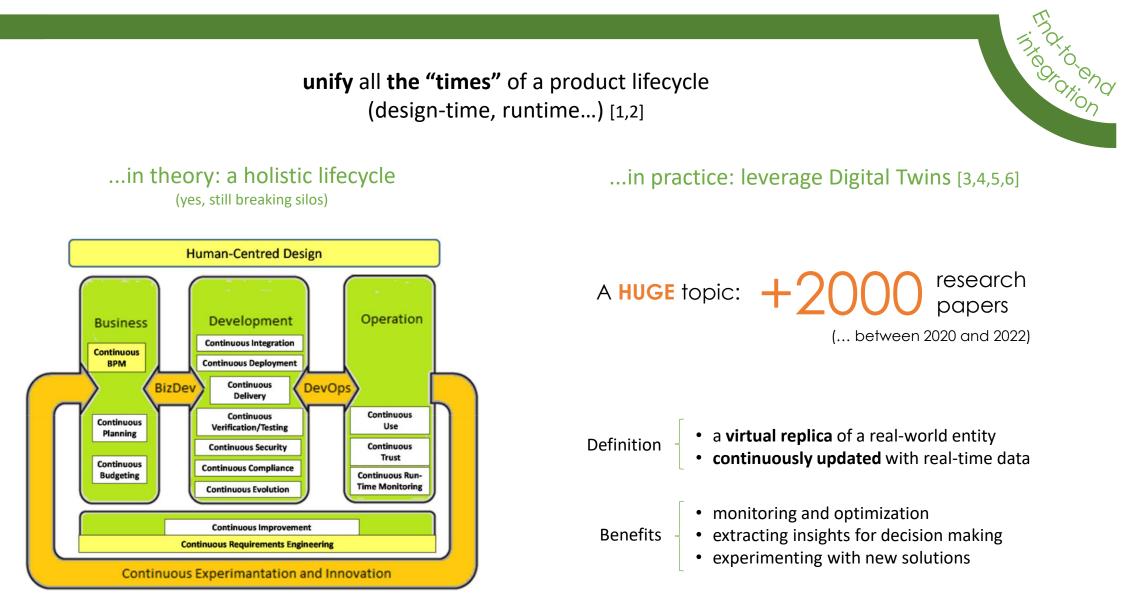


Collaboration in

[1] Forbrig, P. (2017). Does Continuous Requirements Engineering need Continuous Software Engineering?. In REFSQ Workshops (pp. 1591886083-105399991). [2] Antonino, P. O., Capilla, R., Kazman, R., Kuhn, T., Schnicke, F., Treichel, T., ... & Salamanca, V. (2022). Continuous engineering for Industry 4.0 architectures and systems. Software: Practice and Experience, 52(10), 2241-2262.



interrence orgrion



General overview of continuous engineering activities (figure extracted from [1])



Engineering

[3] Liu, X., Jiang, D., Tao, B., Xiang, F., Jiang, G., Sun, Y., ... & Li, G. (2023). A systematic review of digital twin about physical entities, virtual models, twin data, and applications. Advanced Engineering Informatics, 55, 101876.
 [4] Eramo, R., Bordeleau, F., Combemale, B., van Den Brand, M., Wimmer, M., & Wortmann, A. (2021). Conceptualizing digital twins. IEEE Software, 39(2), 39-46.
 [5] Longe, D., Snider, C., Nassehi, A., Von, L. & Hicks, B. (2020). Characterizing the Digital Twin: A systematic literature review. CIRP interactional of manufacturing science and technology. 29, 36-52.

[5] Jones, D., Snider, C., Nassehi, A., Yon, J., & Hicks, B. (2020). Characterising the Digital Twin: A systematic literature review. CIRP journal of manufacturing science and technology, 29, 36-52.

[6] Alimam, H., Mazzuto, G., Tozzi, N., Ciarapica, F. E., & Bevilacqua, M. (2023). The resurrection of digital triplet: A cognitive pillar of human-machine integration at the dawn of industry 5.0. Journal of King Saud University-Computer 23/41 Information Sciences, 101846.









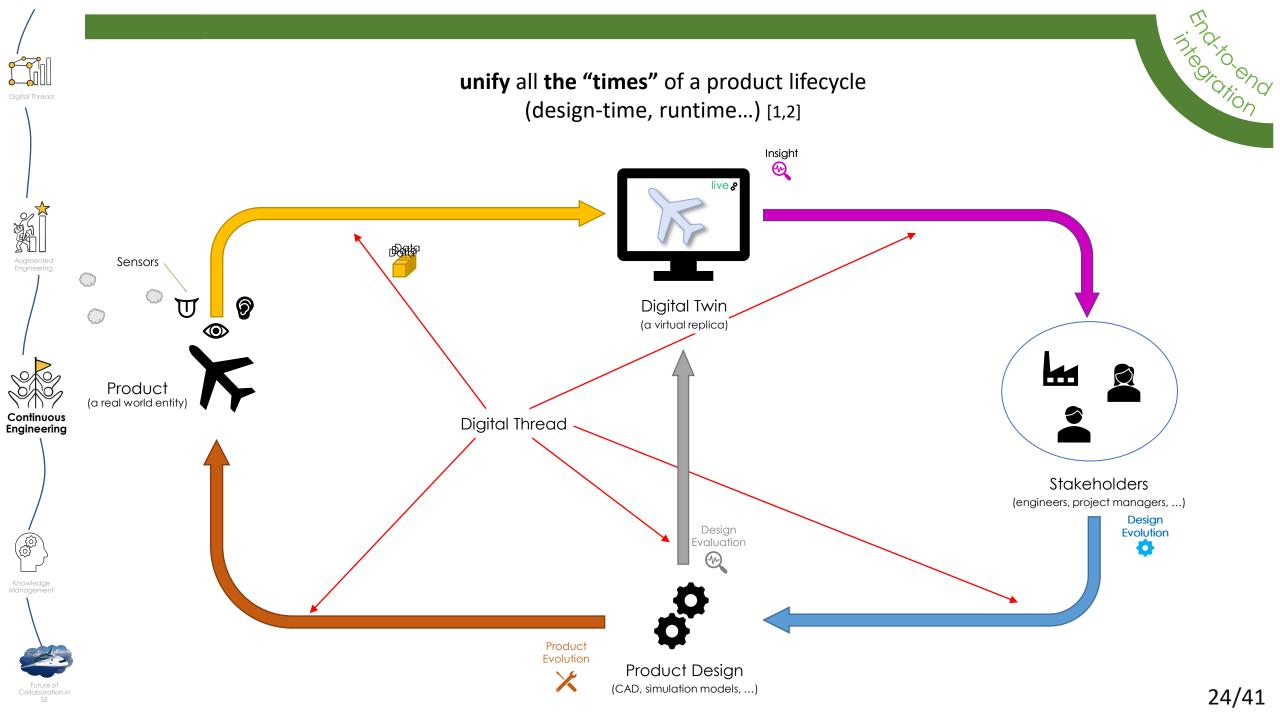
Knowledge Manaaemen



unify all **the "times"** of a product lifecycle (design-time, runtime...) [1,2]

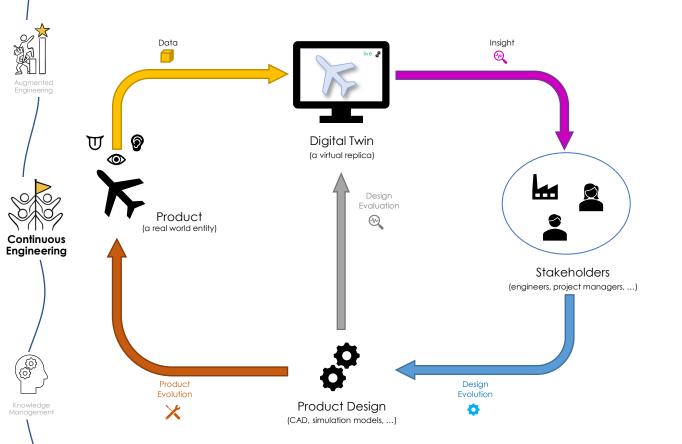


Cool... but what about Continuous Engineering?





unify all **the "times"** of a product lifecycle (design-time, runtime...) [1,2]



Highlights

- bridges the gap between design-time and runtime
- enables agility throughout the whole lifecycle
- relies on a digital thread





igital Thread

K

Augmented Engineering

unify all **the "times"** of a product lifecycle (design-time, runtime...) [1,2]





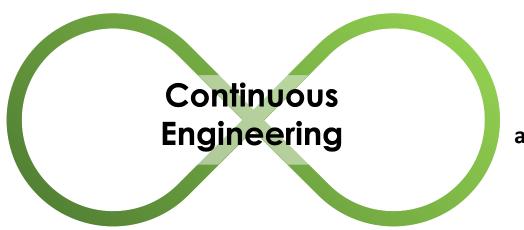


Knowledge Management





unify all **the "times"** of a product lifecycle



ability to **embrace change at any time** in the product lifecycle



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Continuous Engineering

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Digital Thread







Knowledge Management





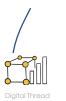
Knowledge Management

A journey towards actionable information

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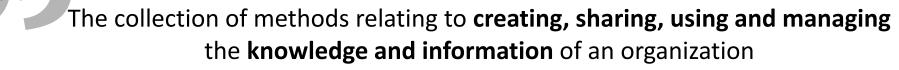








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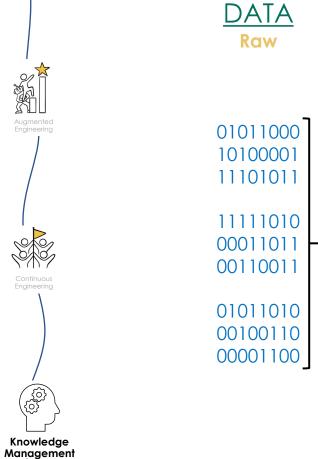
- Girard, J., Girard, J., & Sagology. (2015), Defining knowledge management : Toward an applied compendium. Online Journal of Applied Knowledge Management, 3, 1-20



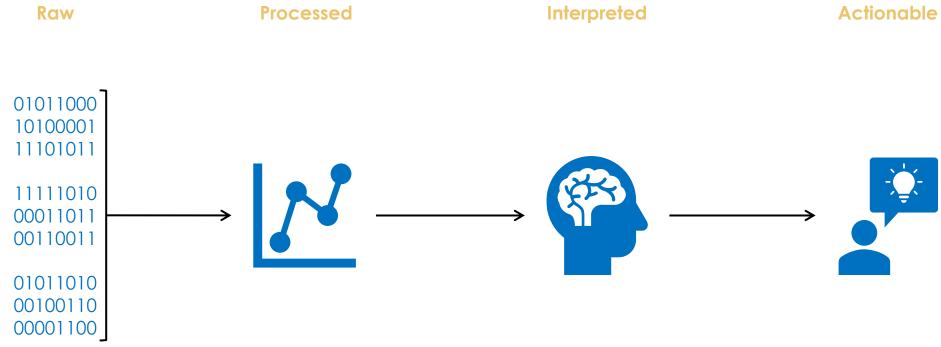




Future of Collaboration in SE



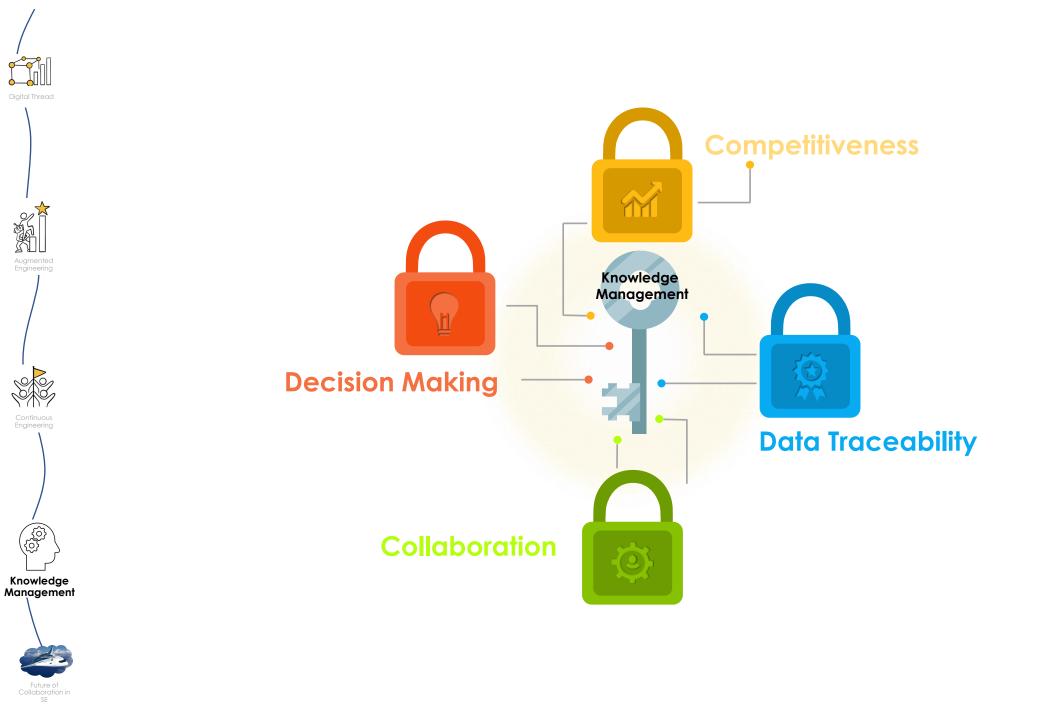
[1] Baskarada, S., & Koronios, A. (2013). Data, information, knowledge, wisdom (DIKW): A semiotic theoretical and empirical exploration of the hierarchy and its quality dimension. Australasian Journal of Information Systems, 18(1). 28/41 [2] Van Meter, H. J. (2020). Revising the DIKW pyramid and the real relationship between data, information, knowledge, and wisdom. Law, Technology and Humans, 2(2), 69-80.



INFORMATION

KNOWLEDGE

WISDOM





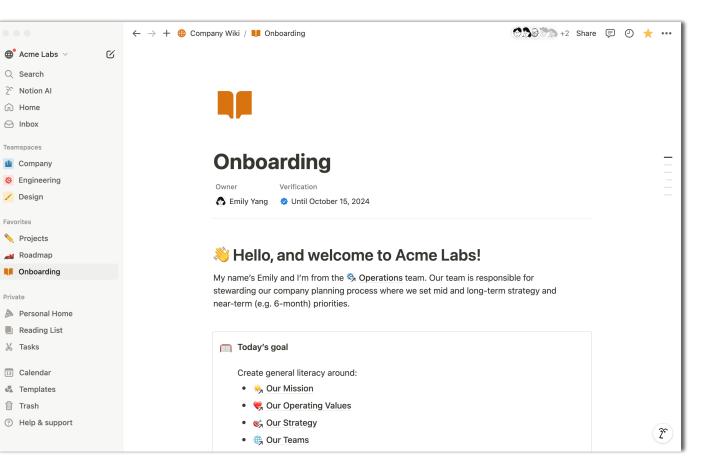


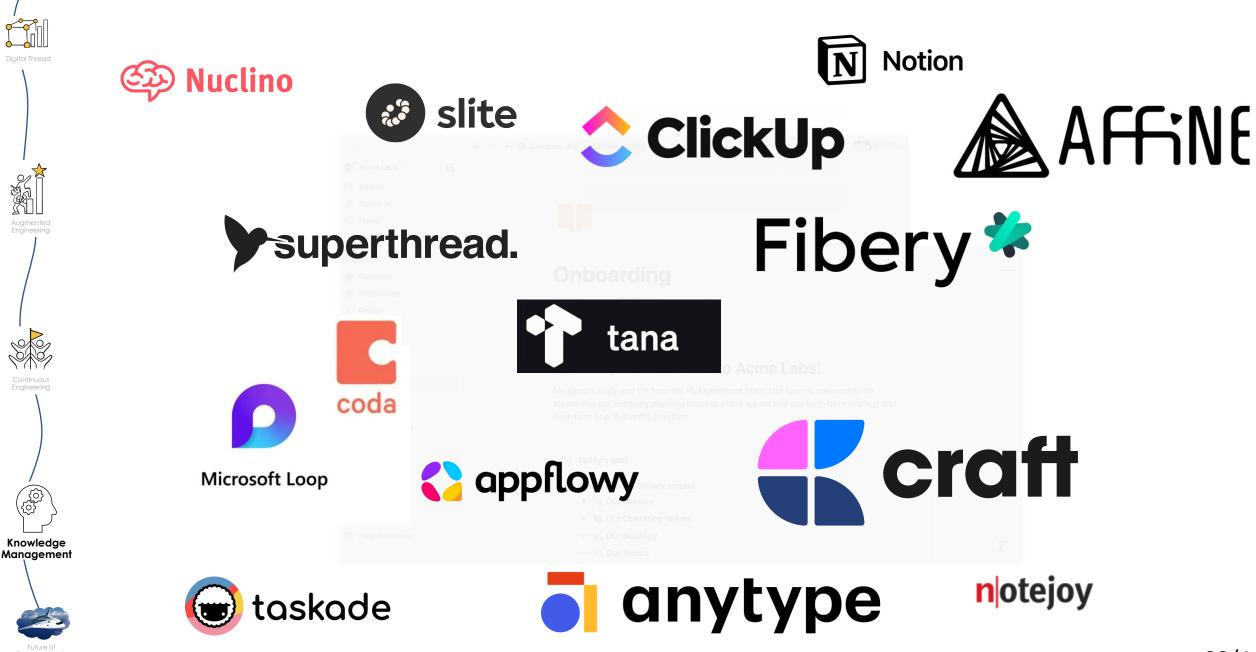




Knowledge Management







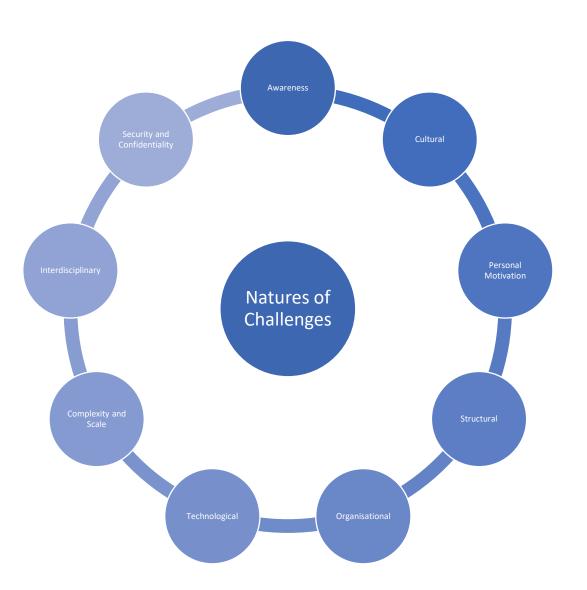


Knowledge Management Documentation sucks because it's hard/impossible to do well.

Every change [...] can trigger cascading changes in documentation and **there's no compiler to tell you which things need to change**.

- RandalBrown (on HackerNews)

Knowledge sharing is challenging



K

Augmented Engineering

(G)

Knowledge Management

> Collaboration in SE





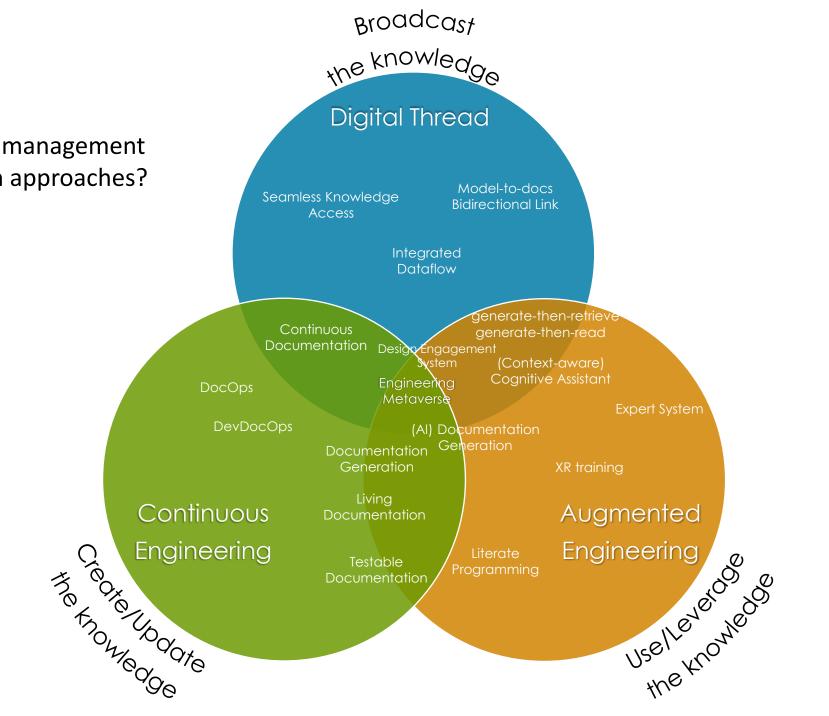
How can knowledge management benefit from modern approaches?

Augmente Engineerin

> (ଦ୍ରି) ସ୍ୱି)

Knowledge Management

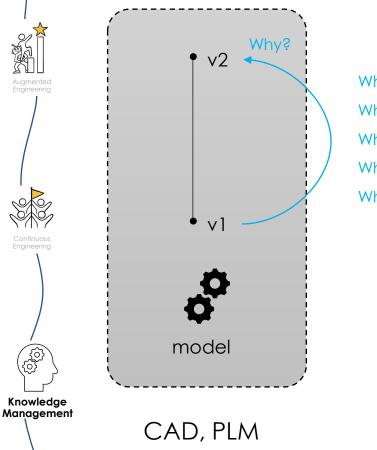
How can knowledge management benefit from modern approaches?



34/41



Design System of Engagement (DES) [1]



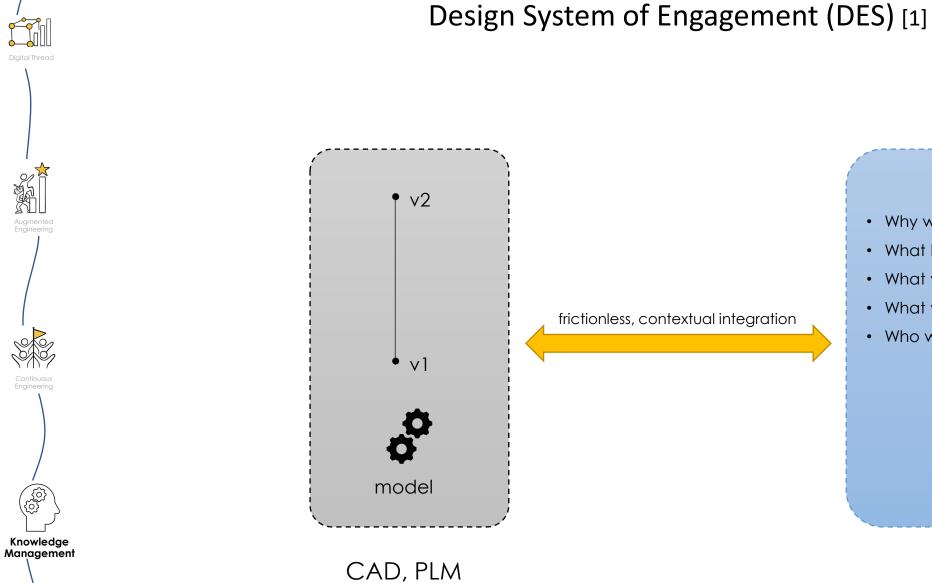
Why was v2 necessary? What lead to v2? What were the discussions? What was taken into consideration? Who was involved?

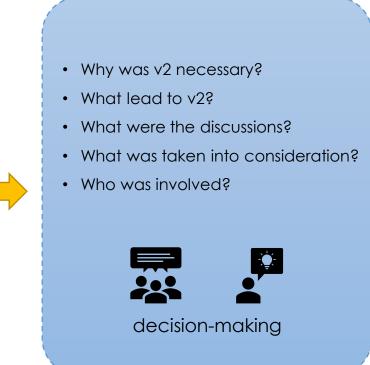
decision-making

- happens outside a pllab frion platforms (oral discussions, emails)
 split across document ords, Excels, etc.)
- disconnected and that decision-making process

Ething of







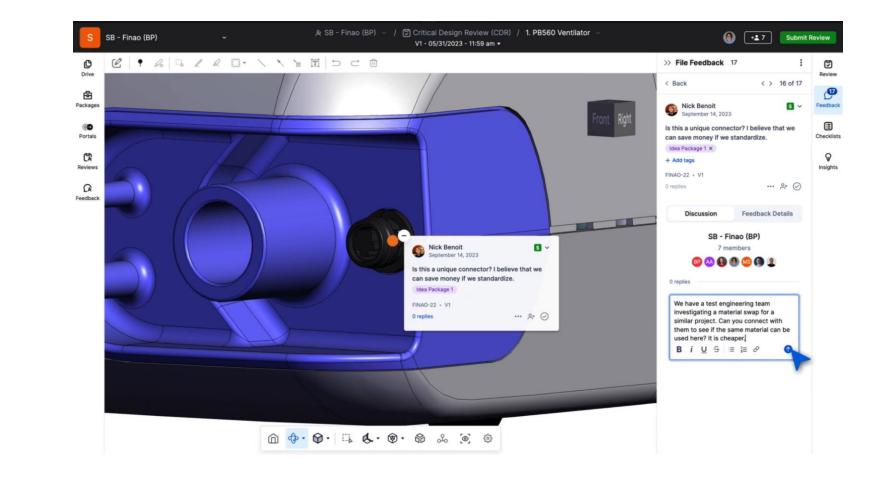
DES



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Augmented Engineering





Collaboration in SE

Knowledge



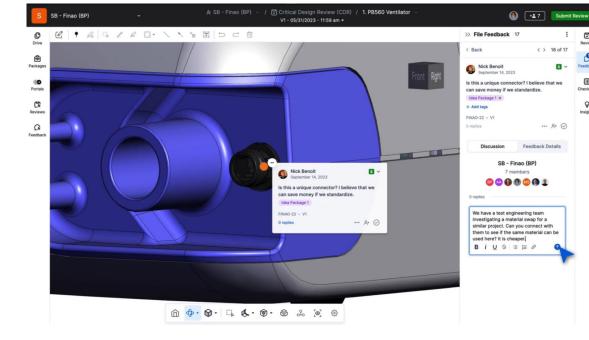
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Insight





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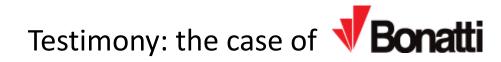
Knowledge

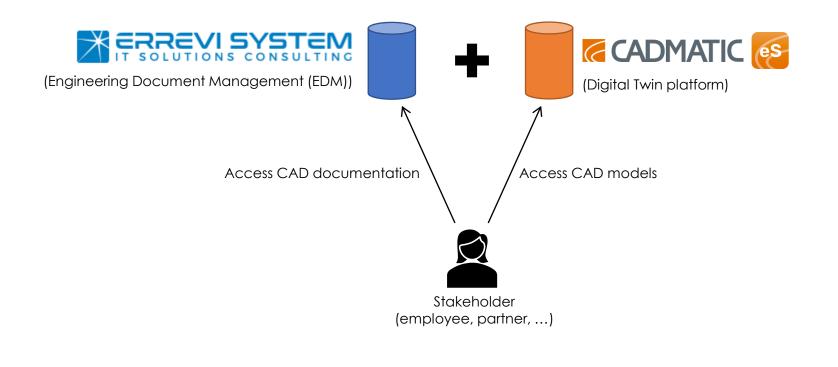




Knowledge

Management





OLD, SILOTED SYSTEM

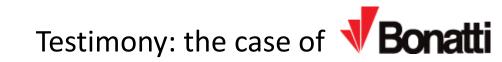
- separated silos
- manual synchronization of an external repo
- slow documentation access

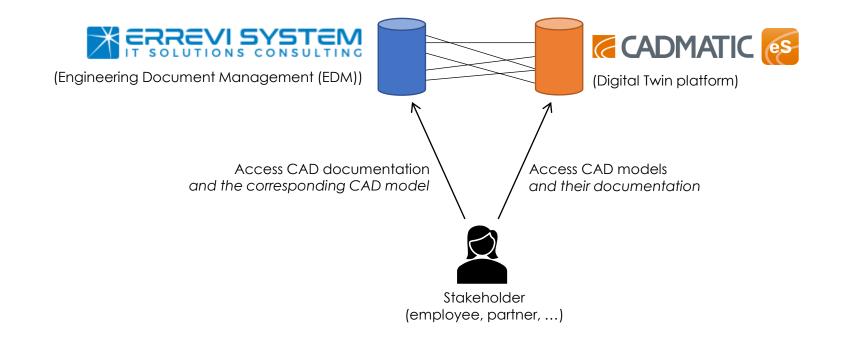


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Knowledge

Management





NEW, INTEGRATED SYSTEM

- reliable documentation
- always up-to-date
- single source of truth
- fast documentation access



Digital Thread







Knowledge Management





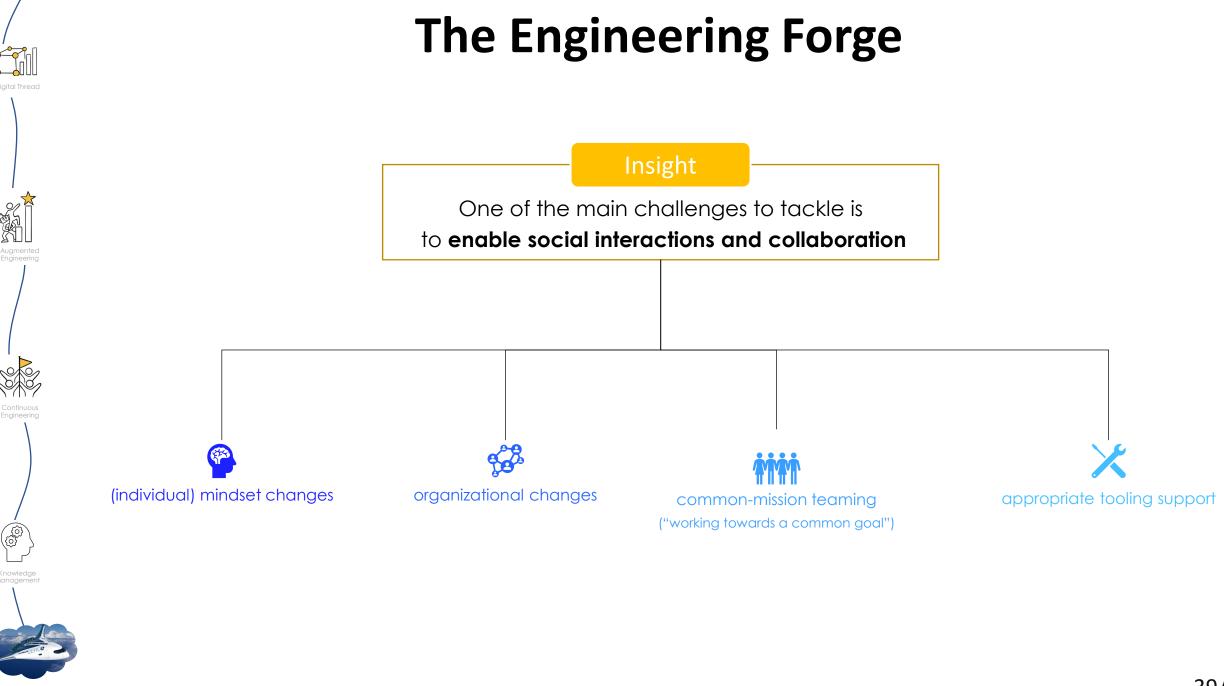
The Engineering Forge

A journey towards the future

AIRBUS



Future of Collaboration in SE



Future of Collaboration in SE











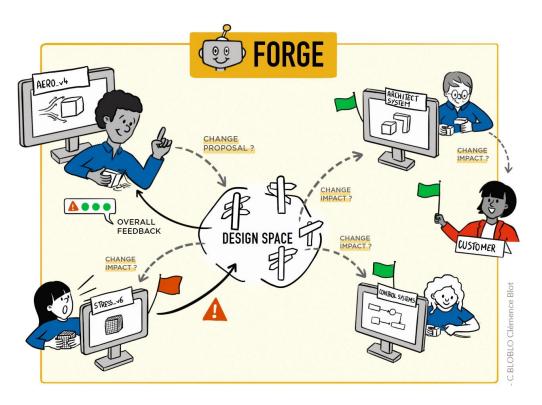


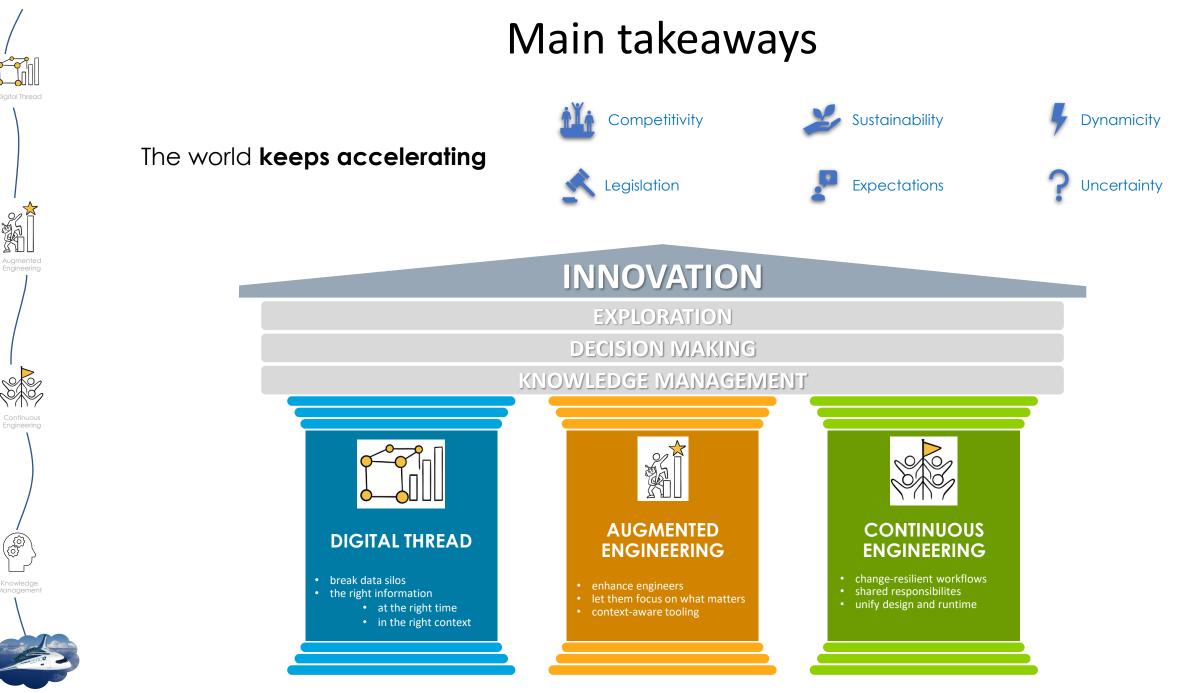
Future of Collaboration in SE

The Engineering Forge

A collaborative platform to **support the exploration of a design space** by:

- leveraging the Digital Thread,
- connecting Augmented Tools,
- enabling Continuous Engineering.



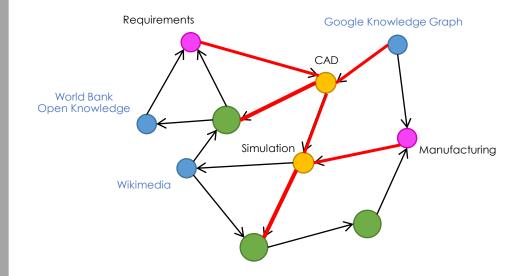


Future of Collaboration in SE

s integration platforms

Digital Thread

old concept... but modern platforms tend to rely on ontolongies and knowledge graphs



- "The Engineering Graph" (in scientific literature [1])
- "The Digital Web" or "Connected Platform" (in industry [2,3,4])
 - a broad, interconnected network of data and services
 - may include publicly available data (Wikimedia, etc.)

V "The Digital Thread"

- product-specific
- continuous stream throughout the whole lifecycle
- integrates data and tools to ensure accurate and real-time information

Schweitzer, G. M., Mörsdorf, S., Bitzer, M., & Vielhaber, M. (2022). Detection of cause-effect relationships in Life Cycle Sustainability Assessment based on an Engineering Graph. Proceedings of the Design Society, 2, 1129-1138.
 "The Value of Digital Threads and How to Build Out an Enterprise Digital Web", <u>a webinar by CIMdata</u>, 14 March 2024
 Mentioned among others by <u>Aras</u>, <u>Dassault Systèmes</u>, <u>Oleg Shilovitsky</u> (OpenBOM co-founder), <u>Jos Voskuil</u> (PLM Green Alliance co-founder)
 web article "2020 A&D Wrap-up and Looking Ahead" from <u>aras.com</u>, visited on June 2024



Supporting engineers through an **integrated and assistive tooling** allowing for **technical and human benefits** – "Augmented Worker" ©Tulip.co



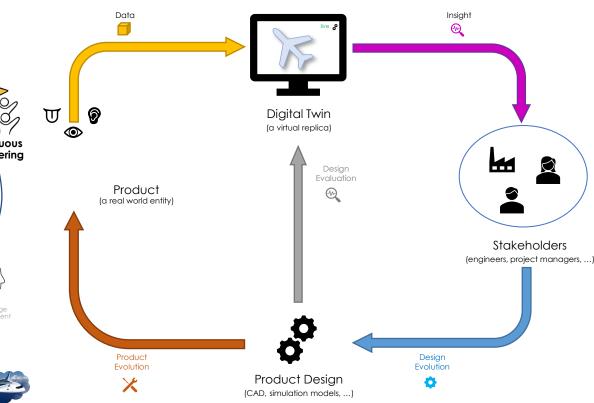


unify all **the "times"** of a product lifecycle (design-time, runtime...)



ability to **embrace change at any point** in the product lifecycle

- bridges the gap between design-time and runtime
- enables agility throughout the whole lifecycle
- relies on a digital thread

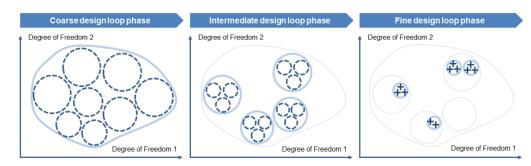


What does it mean to be agile?



Systems lifecycle spectrum (figure extracted from [4])

Sounds great! But... how?



Principle for exploring the design space in an agile way (figure extracted from [2])

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Key Characteristics –

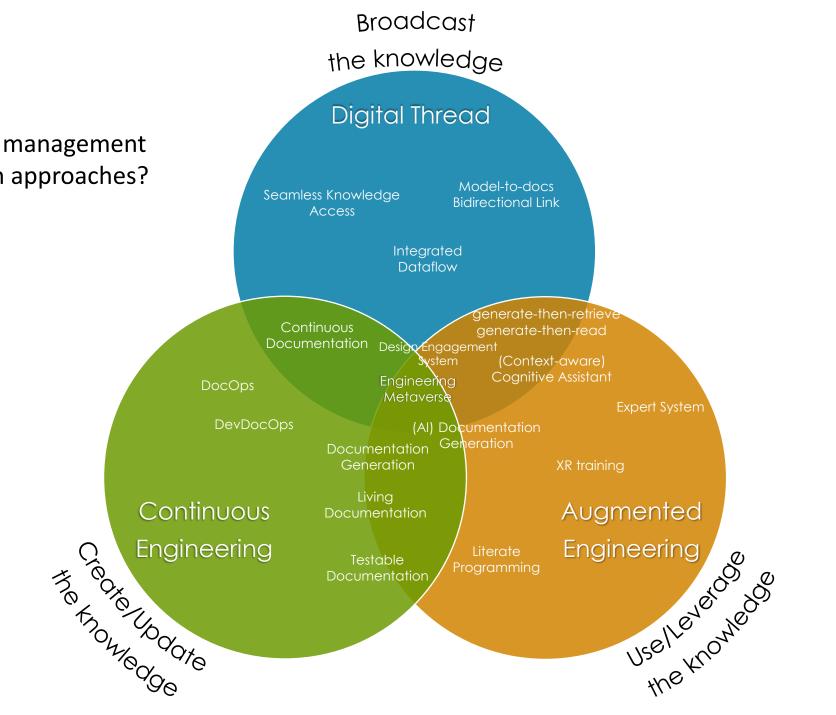
- iterative and incremental development
- autonomous and product-centric teams
- mindset of working towards a common goal
- early system integration and validation

Augmente Engineerin

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Knowledge Management

How can knowledge management benefit from modern approaches?



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